

IHSG	6,176
Change (%)	1.10%
Net Foreign	638 B
Support	6100
Resistance	6250

Sectoral	Last	
IDX:IDXBASIC	1,594.1	-0.50%
IDX:IDXCCLIC	929.6	0.80%
IDX:IDXENERGY	2,857.3	-0.11%
IDX:IDXFINANCE	1,367.5	2.34%
IDX:IDXHEALTH	1,445.5	0.67%
IDX:IDXNONCYC	656.1	0.27%
IDX:IDXINDUST	1,569.7	-0.45%
IDX:IDXINFRA	1,785.9	0.26%
IDX:IDXPROPERT	759.0	0.38%
IDX:IDXTCHNO	6,673.6	-0.25%
IDX:IDXTRANS	1,671.0	0.11%

Commodities	Last	Change %
Crude Oil		
Brent Crude Oil		
Gold		
Copper		

Indeks	Close	Change %
Dow Jones Industrial Average	52,146	-0.77%
S&P 500	7,458	-1.01%
NASDAQ Composite	25,520	-1.40%
FTSE 100	10,600	0.27%
DAX PERFORMANCE-INDEX	24,831	-0.34%
IHSG	6,176	1.10%
HANG SENG INDEX	24,562	0.00%
Nikkei 225	64,141	-4.03%

Indikator	Tingkat
GDP Growth Rate	-0.77 percent
GDP Annual Growth Rate	5.61 percent
Unemployment Rate	4.68 percent
Inflation Rate	3.34 percent
Inflation Rate MoM	0.44 percent
Interest Rate	5.75 percent
Balance of Trade	-1610 USD Million
Current Account	-4008 USD Million
Current Account to GDP	-0.1 percent of GDP
Government Debt to GDP	41 percent of GDP
Government Budget	-2.92 percent of GDP
Business Confidence	10.11 points
Manufacturing PMI	46.9 points



Source: Trading View, Divisi Research Erdikha

NEWS HIGHLIGHT

- ANTAM Tebar Dividen Rp5,05 Triliun, Pemegang Saham Terima Rp209,99 per Saham
- APLN Gandeng Hankyu Hanshin Jepang, Lepas 35,5% Saham Anak Usaha untuk Tambah Kas
- Divestasi NeutraDC Masuk Tahap Akhir, Intip Target Harga Terbaru Saham TLKM
- Direktur OASA Gafur Sulistyio Umar Jual 57,12 Juta Saham Senilai Rp17,14 Miliar
- BEI Cacar Jhonlin (JARR) Beli 3.500 Ton CPO dari Aset Sitaan Kejagung

NEWS MARKET

Pekan Krusial untuk IHSG & Rupiah: BI Rate, China, ECB, Jepang, dan KSSK Jadi Fokus Pasar

Pasar keuangan Indonesia memasuki pekan penting dengan fokus utama pada keputusan suku bunga Bank Indonesia, arah kebijakan bank sentral global, serta data ekonomi utama dari China dan Jepang. Dari domestik, BI diperkirakan menahan suku bunga di 5,75% setelah rupiah mulai stabil dan inflasi masih terkendali. Namun, risiko eksternal seperti ketegangan Timur Tengah, harga energi, dan kebijakan suku bunga global tetap menjadi faktor yang dapat mengguncang rupiah, IHSG, dan SBN.

1. China Diperkirakan Tahan Loan Prime Rate

- * PBoC akan mengumumkan LPR tenor satu tahun dan lima tahun.
- * Pasar memperkirakan LPR satu tahun tetap di 3%.
- * LPR lima tahun diperkirakan tetap di 3,5%.
- * Jika sesuai ekspektasi, ini menjadi bulan ke-14 PBoC menahan suku bunga.
- * Implikasi: China masih berhati-hati di tengah tekanan yuan, inflasi energi, dan risiko geopolitik.

2. Ekonomi China Masih Butuh Dukungan

- * Penjualan ritel China sebelumnya mengalami kontraksi untuk pertama kalinya sejak Desember 2022.
- * Harga rumah baru masih terus menurun.
- * Tekanan sektor properti belum sepenuhnya selesai.
- * Keputusan menahan bunga menunjukkan stimulus moneter belum agresif.
- * Implikasi: ekonomi China yang belum kuat bisa menekan sentimen komoditas Indonesia.

3. Neraca Perdagangan Jepang Bisa Gerakan Yen

- * Jepang akan merilis neraca perdagangan Juni 2026.
- * Konsensus memperkirakan defisit sebesar JPY120 miliar.
- * Angka ini lebih baik dibanding defisit Mei sebesar JPY378,7 miliar.
- * Namun, Trading Economics memperkirakan defisit bisa melesar hingga JPY700 miliar.
- * Implikasi: perbedaan proyeksi yang besar membuka ruang volatilitas pada yen dan pasar Asia.

4. Ekspor Jepang Masih Ditopang Semikonduktor

- * Ekspor Jepang Mei tumbuh 17% yoy.
- * Pertumbuhan tersebut menjadi yang tertinggi sejak November 2022.
- * Permintaan global terhadap semikonduktor menjadi penopang utama.
- * Impor juga naik 12,5% karena permintaan domestik menguat.
- * Implikasi: data Jepang penting untuk membaca kekuatan perdagangan Asia dan ekspektasi kebijakan BOJ.

5. BI Rate Jadi Agenda Utama Domestik

- * BI akan mengumumkan keputusan suku bunga pada Rabu.
- * Pasar memperkirakan BI Rate tetap di 5,75%.
- * Rupiah mulai kembali dan dituntut di Rp17.885/US\$ pada Jumat.
- * Inflasi masih berada dalam rentang sasaran BI sebesar 1,5%-3,5%.
- * Implikasi: jika BI menahan suku bunga, ini bisa menjadi sentimen positif bagi IHSG.

Sources : CNBC Indonesia, Trading economic, kontan.co.id

Stock Recommendation

Stock	Last Price	Recommendation	TP 1	TP 2	Stop Loss	Commentary
BBCA	6,475	BOW/Hold	6,600	6,775	6,275	, entry level: 6300-6475
BMRI	4,480	BOW/Hold	4,560	4,700	4,340	, entry level: 4350-4480
ANTM	3,070	BOW/Hold	3,130	3,220	2,970	, entry level: 2980-3070
BBNI	3,580	BOW/Hold	3,650	3,750	3,470	, entry level: 3480-3580
TLKM	2,660	BOW/Hold	2,710	2,790	2,580	, entry level: 2590-2660

NET FOREIGN BUY / SELL

Monday, July 20, 2026



NET FOREIGN BUY

	CODE	PRICE	Daily (%)	Net Buy ASING	Net Buy Asing BERUNTUN	5 Hari	20 Hari	1 Tahun			PRICE	%	52W Low	CURRENT POSITION	52W High	%	
1	BBKA	6,475	4.0%	698.29 B	2				16		BBKA	6,475	34%	4,820	▼	8,975	-28%
2	BMRI	4,480	3.9%	374.84 B	3				24		BMRI	4,480	23%	3,650	▼	5,375	-17%
3	BBRI	2,970	3.9%	267.69 B	1				31		BBRI	2,970	17%	2,540	▼	4,270	-30%
4	TLKM	2,660	5.1%	76.34 B	2				31		TLKM	2,660	13%	2,350	▼	3,990	-33%
5	BRIS	1,910	9.8%	29.14 B	2				23		BRIS	1,910	22%	1,565	▼	2,900	-34%
6	BUVA	955	8.5%	21.48 B	2				-24		BUVA	955	1264%	70	▼	2,320	-59%
7	BUMI	150	0.7%	16.19 B	1				-4		BUMI	150	46%	103	▼	484	-69%
8	ICBP	6,850	2.2%	11.82 B	2				13		ICBP	6,850	16%	5,925	▼	10,575	-35%
9	ANTM	3,070	-0.3%	10.94 B	4				-26		ANTM	3,070	25%	2,450	▼	4,970	-38%
10	BRPT	1,695	0.0%	8.75 B	3				0		BRPT	1,695	41%	1,200	▼	4,530	-63%
11	GGRM	17,000	0.2%	7.78 B	7				-24		GGRM	17,000	105%	8,300	▼	17,975	-5%
12	BBTN	1,260	4.1%	7.28 B	3				-25		BBTN	1,260	21%	1,040	▼	1,505	-16%

NET FOREIGN SELL

CODE	PRICE	Daily (%)	Net Sell ASING	Net Sell Asing BERUNTUN	5 Hari	20 Hari	1 Tahun		PRICE	%	52W Low	CURRENT POSITION	52W High	%	
1 ASII	5,100	0.0%	(162.55 B)	10				-45	ASII	5,100	17%	4,350		7,475	-32%
2 DEWA	364	-1.6%	(41.02 B)	6				-26	DEWA	364	100%	182		865	-58%
3 AMMN	3,940	0.5%	(34.42 B)	1				-10	AMMN	3,940	45%	2,710		9,100	-57%
4 BRMS	545	-2.7%	(30.95 B)	3				-4	BRMS	545	30%	420		1,385	-61%
5 PTRO	4,070	-0.3%	(25.96 B)	1				-40	PTRO	4,070	28%	3,170		13,000	-69%
6 PGAS	1,500	0.7%	(24.27 B)	5				-31	PGAS	1,500	11%	1,350		2,520	-40%
7 MDKA	2,660	0.0%	(23.13 B)	4				-19	MDKA	2,660	32%	2,010		3,960	-33%
8 MEDC	1,230	-2.8%	(21.10 B)	1				-39	MEDC	1,230	22%	1,005		2,000	-39%
9 INDY	2,430	-2.8%	(20.62 B)	3				-36	INDY	2,430	94%	1,250		4,370	-44%
10 BREN	3,420	-2.0%	(19.84 B)	1				-4	BREN	3,420	49%	2,300		10,725	BMRI
11 TPJA	1,945	0.8%	(19.64 B)	1				-3	TPJA	1,945	61%	1,205		10,000	-81%
12 ITMG	23,850	0.1%	(19.52 B)	7				7	ITMG	23,850	14%	20,900		30,700	-22%

KETERANGAN

- Net Buy Asing BERUNTUN

: Kondisi di mana investor asing terus menerus **membeli saham** dalam jumlah lebih besar daripada yang mereka **BELI** selama beberapa hari berturut-turut
- Net Sell Asing BERUNTUN

: Kondisi di mana investor asing terus menerus **menjual saham** dalam jumlah lebih besar daripada yang mereka **JUAL** selama beberapa hari berturut-turut
- 52W Low

: **Harga terendah** selama 52 Minggu terakhir
- 52W High

: **Harga tertinggi** selama 52 Minggu terakhir
- %52W Low

: **% Kenaikan harga** saat ini dibandingkan **Harga terendah** 52 Minggu terakhir
- %52W High

: **% Penurunan harga** saat ini dibandingkan **Harga tertinggi** 52 Minggu terakhir

ACCUMULATION UPTREND



Monday, July 20, 2026

CODE		PRICE	Daily (%)	5 Hari	20 Hari	1 Tahun		PRICE		%	52W Low	CURRENT POSITION	52W High	%
1	BRPT	1,695	0.0%				0	BRPT	1,695	41%	1,200	▼	4,530	-63%
2	ANTM	3,070	-0.3%				26	ANTM	3,070	25%	2,450	▼	4,970	-38%
3	RAJA	885	1.1%				18	RAJA	885	92%	462	▼	1,695	-48%
4	AADI	8,750	2.9%				20	AADI	8,750	31%	6,700	▼	11,800	-26%
5	ITMG	23,850	0.1%				7	ITMG	23,850	14%	20,900	▼	30,700	-22%
6	MTEL	460	0.0%				27	MTEL	460	1%	454	▼	705	-35%
7	SSIA	1,750	-1.7%				12	SSIA	1,750	63%	1,075	▼	3,160	-45%
8	ICBP	6,850	2.2%				13	ICBP	6,850	16%	5,925	▼	10,575	-35%
9	AKRA	1,355	-1.1%				1	AKRA	1,355	27%	1,065	▼	1,595	-15%
10	IMPC	1,445	-0.3%				23	IMPC	1,445	385%	298	▼	4,170	-65%
11	TOWR	410	5.1%				25	TOWR	410	32%	310	▼	700	-41%
12	PGEO	1,005	0.0%				39	PGEO	1,005	31%	770	▼	1,855	-46%
13	BAIK	685	1.5%				21	BAIK	685	645%	92	▼	840	-18%
14	ARTO	1,405	6.4%				21	ARTO	1,405	90%	740	▼	2,440	-42%
15	AYAM	374	2.8%				10	AYAM	374	140%	156	▼	530	-29%
16	EXCL	2,580	-0.8%				11	EXCL	2,580	12%	2,310	▼	4,550	-43%
17	FUTR	226	0.9%				28	FUTR	226	352%	50	▼	865	-74%
18	HATM	446	-0.5%				3	HATM	446	89%	236	▼	462	-3%
19	BEEF	264	1.5%				10	BEEF	264	124%	118	▼	920	-71%
20	NATO	645	0.8%				9	NATO	645	424%	123	▼	1,100	-41%
21	HMSP	690	0.0%				1	HMSP	690	35%	510	▼	1,000	-31%
22	LEAD	102	1.0%				20	LEAD	102	48%	69	▼	252	-60%
23	SGER	458	3.6%				32	SGER	458	112%	216	▼	700	-35%
24	CMRY	4,490	-1.8%				5	CMRY	4,490	12%	4,010	▼	6,450	-30%
25	PNLF	228	0.9%				1	PNLF	228	20%	190	▼	334	-32%

Sumber: Research Team Erdikha Elit Sekuritas

KETERANGAN

- 52W Low

:

Harga terendah selama 52 Minggu terakhir
- 52W High

:

Harga tertinggi selama 52 Minggu terakhir
- %52W Low

:

% Kenaikan harga saat ini dibandingkan Harga terendah 52 Minggu terakhir
- %52W High

:

% Penurunan harga saat ini dibandingkan Harga tertinggi 52 Minggu terakhir

HSC List - 16 July 2026

Monday, July 20, 2026



CODE	PRICE	Daily (%)	5 Hari	20 Hari	1 Tahun	PRICE	%	52W Low	CURRENT POSITION	52W High	%
1 HATM	446	-0.5%				HATM	446	89%	236	462	-3%
2 DGWG	282	0.0%				DGWG	282	12%	252	575	-51%
3 SATU	272	-0.7%				SATU	272	21%	224	290	-6%
4 RLCO	3,310	0.3%				RLCO	3,310	1365%	226	8,700	-62%
5 BREN	3,420	-2.0%				BREN	3,420	49%	2,300	10,725	-68%
6 WBSA	610	-1.6%				WBSA	610	170%	226	1,605	-62%
7 DSSA	800	-1.2%				DSSA	800	95%	410	4,720	-83%
8 IFSH	1,140	-8.1%				IFSH	1,140	56%	730	3,690	-69%
9 MGRO	665	-1.5%				MGRO	665	9%	610	800	-17%
10 MGLV	8,100	0.0%				MGLV	8,100	2241%	346	9,175	-12%
11 ROCK	1,785	1.7%				ROCK	1,785	683%	228	4,300	-58%
12 AGII	2,980	0.0%				AGII	2,980	341%	675	3,700	-19%
13 SOTS	600	-0.8%				SOTS	600	156%	234	5,025	-88%
14 TCPI	5,900	2.2%				TCPI	5,900	9%	5,400	13,725	-57%
15 DCII	190,050	-3.9%				DCII	190,050	12%	170,000	398,000	-52%
16 BYAN	12,000	3.0%				BYAN	12,000	34%	8,950	19,400	-38%
17 DNET	9,725	-1.0%				DNET	9,725	20%	8,100	11,400	-15%
18 MORA	6,350	-1.6%				MORA	6,350	1645%	364	16,725	-62%
19 SRAJ	11,000	0.0%				SRAJ	11,000	149%	4,410	19,200	-43%
20 BNLI	2,390	2.1%				BNLI	2,390	5%	2,280	6,500	-63%
21 PGUN	7,150	0.4%				PGUN	7,150	1236%	535	29,525	-76%
22 SOHO	1,200	1.3%				SOHO	1,200	82%	660	4,010	-70%
23 RISE	960	0.0%				RISE	960	44%	669	10,203	-91%
24 FAPA	7,300	0.0%				FAPA	7,300	32%	5,525	7,575	-4%
25 SILO	2,180	0.5%				SILO	2,180	19%	1,830	2,880	-24%
26 BBSI	4,720	0.2%				BBSI	4,720	41%	3,340	5,225	-10%
27 BTPN	2,240	0.9%				BTPN	2,240	18%	1,900	2,530	-11%
28 STTP	9,750	1.3%				STTP	9,750	5%	9,250	11,725	-17%
29 MLPT	29,225	18.0%				MLPT	29,225	144%	12,000	257,875	-89%
30 GEMS	6,550	-0.4%				GEMS	6,550	16%	5,625	9,650	-32%

31	BELI	260	-1.5%			BELI	260	4%	250	▼	500	-48%
32	MPRO	9,900	0.0%			MPRO	9,900	371%	2,100	▼	12,500	-21%
33	PRAY	685	-0.7%			PRAY	685	28%	535	▼	980	-30%
34	SMAR	5,475	-0.5%			SMAR	5,475	55%	3,540	▼	7,250	-24%
35	CMNT	790	0.0%			CMNT	790	33%	595	▼	915	-14%
36	MKPI	21,025	-1.8%			MKPI	21,025	5%	20,050	▼	27,125	-22%
37	KONI	2,710	1.1%			KONI	2,710	137%	1,145	▼	3,910	-31%
38	YUPI	1,320	-0.8%			YUPI	1,320	27%	1,040	▼	2,090	-37%
39	FITT	372	0.5%			FITT	372	128%	163	▼	1,610	-77%
40	ALII	760	0.0%			ALII	760	48%	515	▼	1,470	-48%
41	KING	308	-0.7%			KING	308	64%	188	▼	565	-45%
42	FILM	1,505	-3.2%			FILM	1,505	9%	1,380	▼	14,750	-90%
43	ELPI	1,005	-3.4%			ELPI	1,005	288%	259	▼	2,199	-54%
44	POLU	12,900	0.0%			POLU	12,900	130%	5,600	▼	41,900	-69%
45	LIFE	5,825	1.3%			LIFE	5,825	6%	5,500	▼	17,100	-66%
46	MCOL	3,840	1.6%			MCOL	3,840	22%	3,150	▼	4,230	-9%
47	BNII	190	0.5%			BNII	190	12%	170	▼	236	-19%
48	MEGA	1,995	0.0%			MEGA	1,995	27%	1,575	▼	3,100	-36%
49	BINA	4,250	7.9%			BINA	4,250	37%	3,110	▼	4,950	-14%
50	CMNP	1,345	0.0%			CMNP	1,345	10%	1,220	▼	2,130	-37%
51	BBHI	945	2.2%			BBHI	945	26%	750	▼	1,695	-44%

Sumber: Research Team Erdikha Elit Sekuritas

LQ45 TECHNICAL VIEW

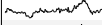
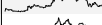
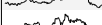
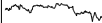
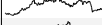
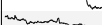
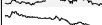
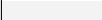
Monday, July 20, 2026



Daily Support & Resistance					
CODE	S2	S1	Price	R1	R2
ACES	338	340	352	356	362
ADMR	1,490	1,500	1,530	1,550	1,565
ADRO	2,450	2,470	2,490	2,530	2,540
AKRA	1,320	1,335	1,355	1,385	1,395
AMMN	3,750	3,790	3,940	4,010	4,080
AMRT	1,265	1,290	1,335	1,380	1,400
ANTM	2,950	2,970	3,070	3,110	3,160
ARTO	1,220	1,270	1,405	1,500	1,565
ASII	4,840	4,930	5,100	5,275	5,350
BBCA	5,975	6,075	6,475	6,675	6,875
BBNI	3,310	3,390	3,580	3,730	3,820
BBRI	2,710	2,770	2,970	3,090	3,190
BBTN	1,175	1,200	1,260	1,310	1,340
BMRI	4,110	4,190	4,480	4,630	4,770
BRIS	1,625	1,680	1,910	2,020	2,130
BRPT	1,610	1,635	1,695	1,745	1,775
CPIN	3,050	3,070	3,120	3,150	3,170
CTRA	545	555	570	585	590
ESSA	570	575	595	605	615
EXCL	2,530	2,550	2,580	2,610	2,620
GOTO	50	50	50	50	50
ICBP	6,475	6,550	6,850	7,000	7,150
INCO	4,790	4,830	4,910	4,990	5,025
INDF	6,575	6,625	6,700	6,775	6,800
INKP	7,325	7,475	7,625	7,925	8,000
ISAT	1,800	1,830	1,900	1,960	1,995
ITMG	23,150	23,375	23,850	24,275	24,500
JPFA	1,925	1,960	2,070	2,140	2,190
JSMR	2,640	2,670	2,750	2,810	2,850
KLBF	685	700	760	790	820
MAPA	575	590	630	660	680
MAPI	1,445	1,460	1,520	1,550	1,580
MBMA	486	498	515	535	545
MDKA	2,540	2,570	2,660	2,710	2,750
MEDC	1,170	1,200	1,230	1,290	1,305
PGAS	1,470	1,480	1,500	1,520	1,530
PGeo	950	970	1,005	1,040	1,055
PTBA	2,350	2,370	2,410	2,450	2,470
SIDO	370	374	380	386	388
SMGR	1,435	1,455	1,505	1,545	1,570
SMRA	288	292	302	308	312
TLKM	2,440	2,490	2,660	2,750	2,830
TOWR	366	374	410	426	444
UNTR	25,800	26,175	26,550	27,275	27,450
UNVR	1,635	1,655	1,700	1,735	1,755

Price Performance						
CODE	Daily (%)	YTD (%)	%	52W Low	CURRENT POSITION	52W High %
ACES	1.73%	-14.1%	14%	310	▼	505 -30%
ADMR	0.00%	-1.9%	62%	945	▼	2,320 -34%
ADRO	-0.80%	37.6%	53%	1,625	▼	2,700 -8%
AKRA	-1.09%	7.5%	27%	1,065	▼	1,595 -15%
AMMN	0.51%	-38.7%	45%	2,710	▼	9,100 -57%
AMRT	0.38%	-32.4%	21%	1,105	▼	2,490 -46%
ANTM	-0.32%	-2.5%	25%	2,450	▼	4,970 -38%
ARTO	6.44%	-28.9%	90%	740	▼	2,440 -42%
ASII	0.00%	-23.9%	17%	4,350	▼	7,475 -32%
BBCA	4.02%	-19.8%	34%	4,820	▼	8,975 -28%
BBNI	2.29%	-18.1%	20%	2,990	▼	4,730 -24%
BBRI	3.85%	-18.9%	17%	2,540	▼	4,270 -30%
BBTN	4.13%	7.2%	21%	1,040	▼	1,505 -16%
BMRI	3.94%	-12.2%	23%	3,650	▼	5,375 -17%
BRIS	9.77%	-14.3%	22%	1,565	▼	2,900 -34%
BRPT	0.00%	-48.2%	41%	1,200	▼	4,530 -63%
CPIN	0.32%	-30.8%	4%	3,010	▼	5,375 -42%
CTRA	-0.87%	-31.3%	12%	510	▼	1,110 -49%
ESSA	0.00%	-1.7%	18%	505	▼	995 -40%
EXCL	-0.77%	-31.2%	12%	2,310	▼	4,550 -43%
GOTO	0.00%	-21.9%	0%	50	▼	73 -32%
ICBP	2.24%	-16.5%	16%	5,925	▼	10,575 -35%
INCO	-1.01%	-5.1%	48%	3,320	▼	7,900 -38%
INDF	-0.74%	-1.1%	15%	5,850	▼	8,825 -24%
INKP	-2.24%	-10.3%	34%	5,700	▼	12,750 -40%
ISAT	0.80%	-18.1%	18%	1,615	▼	2,600 -27%
ITMG	0.10%	9.0%	14%	20,900	▼	30,700 -22%
JPFA	1.97%	-21.0%	37%	1,510	▼	2,970 -30%
JSMR	0.73%	-19.4%	9%	2,530	▼	4,180 -34%
KLBF	5.56%	-36.9%	21%	630	▼	1,560 -51%
MAPA	3.28%	-6.0%	24%	510	▼	820 -23%
MAPI	3.40%	30.5%	52%	1,000	▼	1,540 -1%
MBMA	-1.90%	-9.6%	30%	396	▼	945 -46%
MDKA	0.00%	16.7%	32%	2,010	▼	3,960 -33%
MEDC	-2.77%	-8.6%	22%	1,005	▼	2,000 -39%
PGAS	0.67%	-21.5%	11%	1,350	▼	2,520 -40%
PGeo	0.00%	-10.7%	31%	770	▼	1,855 -46%
PTBA	-0.41%	4.3%	11%	2,170	▼	3,220 -25%
SIDO	-1.04%	-29.6%	9%	350	▼	585 -35%
SMGR	0.67%	-43.0%	9%	1,380	▼	3,260 -54%
SMRA	1.34%	-20.9%	19%	254	▼	488 -38%
TLKM	5.14%	-23.6%	13%	2,350	▼	3,990 -33%
TOWR	5.13%	-29.9%	32%	310	▼	700 -41%
UNTR	-1.39%	-10.0%	32%	20,125	▼	32,825 -19%
UNVR	0.89%	-34.6%	14%	1,485	▼	2,840 -40%

Sumber: Research Team Erdikha Elit Sekuritas

CODE		PRICE	Daily (%)	PER	52 WEEK PRICE PERFORMANCE		YTD (%)	PRICE		%	52W Low	CURRENT POSITION	52W High	%
ADRO	2,490	-0.80%	8	ADRO		37.57%	ADRO	2,490	53%	1,625		2,700	-8%	
MAPI	1,520	3.40%	11	MAPI		30.47%	MAPI	1,520	52%	1,000		1,540	-1%	
MDKA	2,660	0.00%		MDKA		16.67%	MDKA	2,660	32%	2,010		3,960	-33%	
ITMG	23,850	0.10%	8	ITMG		9.03%	ITMG	23,850	14%	20,900		30,700	-22%	
AKRA	1,355	-1.09%	10	AKRA		7.54%	AKRA	1,355	27%	1,065		1,595	-15%	
BBTN	1,260	4.13%	5	BBTN		7.23%	BBTN	1,260	21%	1,040		1,505	-16%	
PTBA	2,410	-0.41%	8	PTBA		4.33%	PTBA	2,410	11%	2,170		3,220	-25%	
INDF	6,700	-0.74%	5	INDF		-1.11%	INDF	6,700	15%	5,850		8,825	-24%	
ESSA	595	0.00%	11	ESSA		-1.65%	ESSA	595	18%	505		995	-40%	
ADMR	1,530	0.00%	12	ADMR		-1.92%	ADMR	1,530	62%	945		2,320	-34%	
ANTM	3,070	-0.32%	9	ANTM		-2.54%	ANTM	3,070	25%	2,450		4,970	-38%	
INCO	4,910	-1.01%	29	INCO		-5.12%	INCO	4,910	48%	3,320		7,900	-38%	
MAPA	630	3.28%	10	MAPA		-5.97%	MAPA	630	24%	510		820	-23%	
MEDC	1,230	-2.77%	11	MEDC		-8.55%	MEDC	1,230	22%	1,005		2,000	-39%	
MBMA	515	-1.90%	49	MBMA		-9.65%	MBMA	515	30%	396		945	-46%	
UNTR	26,550	-1.39%	8	UNTR		-10.00%	UNTR	26,550	32%	20,125		32,825	-19%	
INKP	7,625	-2.24%	5	INKP		-10.29%	INKP	7,625	34%	5,700		12,750	-40%	
PGEO	1,005	0.00%	16	PGEO		-10.67%	PGEO	1,005	31%	770		1,855	-46%	
BMRI	4,480	3.94%	7	BMRI		-12.16%	BMRI	4,480	23%	3,650		5,375	-17%	
ACES	352	1.73%	9	ACES		-14.15%	ACES	352	14%	310		505	-30%	
BRIS	1,910	9.77%	11	BRIS		-14.35%	BRIS	1,910	22%	1,565		2,900	-34%	
ICBP	6,850	2.24%	9	ICBP		-16.46%	ICBP	6,850	16%	5,925		10,575	-35%	
BBNI	3,580	2.29%	7	BBNI		-18.08%	BBNI	3,580	20%	2,990		4,730	-24%	
ISAT	1,900	0.80%	11	ISAT		-18.10%	ISAT	1,900	18%	1,615		2,600	-27%	
BBRI	2,970	3.85%	8	BBRI		-18.85%	BBRI	2,970	17%	2,540		4,270	-30%	
JSMR	2,750	0.73%	6	JSMR		-19.35%	JSMR	2,750	9%	2,530		4,180	-34%	
BBCA	6,475	4.02%	14	BBCA		-19.81%	BBCA	6,475	34%	4,820		8,975	-28%	
SMRA	302	1.34%	7	SMRA		-20.94%	SMRA	302	19%	254		488	-38%	
JPFA	2,070	1.97%	5	JPFA		-20.99%	JPFA	2,070	37%	1,510		2,970	-30%	
PGAS	1,500	0.67%	8	PGAS		-21.47%	PGAS	1,500	11%	1,350		2,520	-40%	
GOTO	50	0.00%		GOTO		-21.88%	GOTO	50	0%	50		73	-32%	
TLKM	2,660	5.14%	16	TLKM		-23.56%	TLKM	2,660	13%	2,350		3,990	-33%	
ASII	5,100	0.00%	7	ASII		-23.88%	ASII	5,100	17%	4,350		7,475	-32%	
ARTO	1,405	6.44%	66	ARTO		-28.86%	ARTO	1,405	90%	740		2,440	-42%	
SIDO	380	-1.04%	10	SIDO		-29.63%	SIDO	380	9%	350		585	-35%	
TOWR	410	5.13%	6	TOWR		-29.91%	TOWR	410	32%	310		700	-41%	
CPIN	3,120	0.32%	8	CPIN		-30.82%	CPIN	3,120	4%	3,010		5,375	-42%	
EXCL	2,580	-0.77%		EXCL		-31.20%	EXCL	2,580	12%	2,310		4,550	-43%	
CTRA	570	-0.87%	4	CTRA		-31.33%	CTRA	570	12%	510		1,110	-49%	
AMRT	1,335	0.38%	16	AMRT		-32.41%	AMRT	1,335	21%	1,105		2,490	-46%	
UNVR	1,700	0.89%	8	UNVR		-34.62%	UNVR	1,700	14%	1,485		2,840	-40%	
KLBF	760	5.56%	10	KLBF		-36.93%	KLBF	760	21%	630		1,560	-51%	
AMMN	3,940	0.51%	29	AMMN		-38.68%	AMMN	3,940	45%	2,710		9,100	-57%	
SMGR	1,505	0.67%	44	SMGR		-42.99%	SMGR	1,505	9%	1,380		3,260	-54%	
BRPT	1,695	0.00%	16	BRPT		-48.17%	BRPT	1,695	41%	1,200		4,530	-63%	

Sumber: Research Team Erdikha Elit Sekuritas

KETERANGAN

- PER** : PER saat ini dibawah 10 kali

YTD (%) : Kinerja harga saat ini dibandingkan dengan harga saham awal tahun 45 saham yang memiliki likuiditas tinggi dan kapitalisasi pasar

52W Low : Harga terendah selama 52 Minggu terakhir

52W High : Harga tertinggi selama 52 Minggu terakhir
- LQ45** adalah Indeks yang mengukur kinerja harga dari

besar serta didukung oleh fundamental perusahaan yang baik.

LQ 45 Performance

Top Gainer

BRIS 1,910 (9.7%)
ARTO 1,405 (6.4%)
KLBF 760 (5.5%)
TLKM 2,660 (5.1%)
TOWR 410 (5.1%)

Top Loser

MEDC 1,230 (-2.7%)
INKP 7,625 (-2.2%)
MBMA 515 (-1.9%)
UNTR 26,550 (-1.3%)
AKRA 1,355 (-1%)

Top Volume

BBRI 2,970 (4.4 Mn Lot)
BBCA 6,475 (3.1 Mn Lot)
BMRI 4,480 (2.6 Mn Lot)
TLKM 2,660 (1.4 Mn Lot)
BRPT 1,695 (1.4 Mn Lot)

Top Value

BBCA 6,475 (2042.5 IDR Bn)
BBRI 2,970 (1303.7 IDR Bn)
BMRI 4,480 (1166.9 IDR Bn)
TLKM 2,660 (379.1 IDR Bn)
BBNI 3,580 (369 IDR Bn)

Top Frekuensi

BBRI 2,970 (64k x)
BBCA 6,475 (56k x)
BMRI 4,480 (41k x)
TLKM 2,660 (24k x)
BRPT 1,695 (19k x)

All Stock Performance

Top Gainer

KOKA 218 (27.4%)
KBLV 137 (26.8%)
AGAR 505 (25%)
HOPE 216 (19.3%)
ECII 157 (18%)

Top Loser

AIMS 358 (-14.3%)
BAPA 228 (-14.2%)
PRDL 386 (-11.4%)
JELI 895 (-10.9%)
RMKE 444 (-10.4%)

Top Volume

EPAC 68 (21.2 Mn Lot)
BUMI 150 (13.5 Mn Lot)
BNBR 85 (10.4 Mn Lot)
RANS 250 (6.4 Mn Lot)
KBLV 137 (6.3 Mn Lot)
#REF!

Top Value

BBCA 6,475 (2042.5 IDR Bn)
BBRI 2,970 (1303.7 IDR Bn)
BMRI 4,480 (1166.9 IDR Bn)
TPIA 1,945 (619.4 IDR Bn)
BUVA 955 (531.7 IDR Bn)

Top Frekuensi

PRDL 386 (140k x)
RANS 250 (75k x)
BBRI 2,970 (64k x)
BUVA 955 (60k x)
BBCA 6,475 (56k x)

CORPORATE ACTION



Monday, July 20, 2026

PENGUMUMAN

UNUSUAL MARKET ACTIVITY (UMA)

16 Jul UMA (AGAR)
15 Jul UMA (PRDL)
14 Jul UMA (ATAP)
08 Jul UMA (NEST)
08 Jul UMA (LUCY)
30 Jun UMA (HATM)
29 Jun UMA (NSSS)
26 Jun UMA (BHAT)
26 Jun UMA (FUJI)
25 Jun UMA (DGWG)

SUSPEND / UNSUSPEND

17 Jul Penghentian Sementara (AGAR)
17 Jul Pembukaan Penghentian (LUCY)
16 Jul Pembukaan Penghentian (COAL)

16 Jul Penghentian Sementara (LUCY)
16 Jul Pembukaan Penghentian (FLMC)
13 Jul Pembukaan Penghentian (AIMS)

09 Jul Pembukaan Penghentian (ASMI)
09 Jul Pembukaan Penghentian (PEGE)
07 Jul Penghentian Sementara (PEGE)
07 Jul Pembukaan Penghentian (SINI)

PAPAN PEMANTAUAN KHUSUS (FCA)

OCAP ,masuk FCA 19 Jul 2021
TAXI ,masuk FCA 31 Mei 2022
ANDI ,masuk FCA 31 Mei 2022
BSWD ,masuk FCA 31 Mei 2022
BTEK ,masuk FCA 31 Mei 2022
BLTA ,masuk FCA 31 Mei 2022

CMPP ,masuk FCA 31 Mei 2022
ELTY ,masuk FCA 31 Mei 2022
IKAI ,masuk FCA 31 Mei 2022
KBAG ,masuk FCA 30 Nov 2022

*Data pengumuman diambil terakhir pada hari :
Senin, 20 July 2026 pukul 08:23:09
AO- Disc On

AKSI KORPORASI

20 Juli 2026!

* *Cash Dividend (Distribution):* KKG1, ALII
* *Stock Split (Distribution):* RAJA
* *RUPS (15:00):* POOL, CNKO

21 Juli 2026!

* *Cash Dividend (Distribution):* BESS, REAL

22 Juli 2026!

* *Cash Dividend (Distribution):* SAME, DMMX, CFIN, SWID, TBLA, DVLA, DMND, CLEO, FAPA, MAPA
* *RUPS (15:30):* OASA

> *Catatan:* OASA tercantum dua kali pada data asli, sehingga saya hilangkan duplikasinya.

23 Juli 2026!

* *Cash Dividend (Distribution):* SSIA, TALF, GGRM, ERAL, KBLI

24 Juli 2026!

* *Cash Dividend (Distribution):* MKAP, ACRO, IPCM, SUNI, TRIM, MHKI, TKIM, INKP, RAJA, SOCI, JECC, INDS, BREN, ALDO, BPFI, PMJS, PDPP, GTSI, MAPI, MDKA, CTRA, LSIP, SMDR, DLTA, PART, APII, CHIP

ECONOMIC CALENDAR



Thursday July 23 2026		Actual	Previous	Consensus	Forecast
7:15 PM	EA	Deposit Facility Rate	2.25%	2.25%	2.25%
7:15 PM	EA	ECB Interest Rate Decision	2.40%	2%	2.40%
7:45 PM	EA	ECB Press Conference			
Monday July 27 2026		Actual	Previous	Consensus	Forecast
7:30 PM	US	Durable Goods Orders MoM JUN	-4.50%		0.30%
Thursday July 30 2026		Actual	Previous	Consensus	Forecast
1:00 AM	US	Fed Interest Rate Decision	3.75%		3.75%
1:30 AM	US	Fed Press Conference			
4:00 PM	EA	GDP Growth Rate QoQ Flash Q2	-0.20%		0.10%
4:00 PM	EA	GDP Growth Rate YoY Flash Q2	0.30%		0.70%
7:30 PM	US	Core PCE Price Index MoM JUN	0.30%		0.30%
7:30 PM	US	GDP Growth Rate QoQ Adv Q2	2.10%		1.10%
7:30 PM	US	Personal Income MoM JUN	0.70%		0.20%
7:30 PM	US	Personal Spending MoM JUN	0.70%		0.20%
Friday July 31 2026		Actual	Previous	Consensus	Forecast
8:30 AM	CN	NBS Manufacturing PMI JUL	50.3		50.4
4:00 PM	EA	Inflation Rate YoY Flash JUL	2.80%		3.00%
Monday August 3 2026		Actual	Previous	Consensus	Forecast
8:45 AM	CN	RatingDog Manufacturing PMI JUL	51.7		51.5
9:00 PM	US	ISM Manufacturing PMI JUL	53.3		52.8
Tuesday August 04 2026		Actual	Previous	Consensus	Forecast
9:00 PM	US	JOLTs Job Openings JUN	7.594M		6.9M
Wednesday August 05 2026		Actual	Previous	Consensus	Forecast
9:00 PM	US	ISM Services PMI JUL	54		
Friday August 07 2026		Actual	Previous	Consensus	Forecast
10:00 AM	CN	Balance of Trade JUL	\$125.62B		\$105.0B
10:00 AM	CN	Exports YoY JUL	27.00%		
10:00 AM	CN	Imports YoY JUL	36%		
7:30 PM	US	Non Farm Payrolls JUL	57K		
7:30 PM	US	Unemployment Rate JUL	4.20%		
		Actual	Previous	Consensus	Forecast

DISCLAIMER



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